

Godrej Agrovet Ltd.
Registered Office : Godrej One,
3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400 079, India.
Tel. : +91-22-2518 8010/8020/8030
Fax : +91-22-2518 8485
Email : gavlho@godrejagrovet.com
Website : www.godrejagrovet.com
CIN : U15410MH1991PLC135359

Date: October 03, 2017

To

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
‘Exchange Plaza’, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial Public Offer (the “Issue”) of Equity Shares of face value of Rs.10 each (the “Equity Shares”) of Godrej Agrovet Limited (the “Company”)

The IPO Committee of the Board of Directors of the Company at its meeting held on October 3, 2017, in consultation with Book Running Lead Managers to the Issue (Kotak Mahindra Capital Company Limited, Axis Capital Limited and Credit Suisse Securities (India) Private Limited), have finalized allocation of 7,417,254 Equity Shares, to Anchor Investors at **Anchor Investor Allocation Price of Rs.460.00** per Equity Share (including share premium of Rs.450.00 per Equity Share) in the following manner:

S. NO	NAME OF THE ANCHOR INVESTOR	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (RS. PER EQUITY SHARE)
1	GOVERNMENT OF SINGAPORE	439,174	5.92%	460.00
2	FIRST STATE INDIAN SUBCONTINENT FUND	326,080	4.40%	460.00
3	JP MORGAN INDIA SMALLER COMPANIES FUND	282,592	3.81%	460.00
4	RUSSELL INVESTMENT COMPANY II PLC - RUSSELL INVESTMENTS EMERGING MARKETS EXTENDED OPPORTUNITIES FUND - BLACKROCK ASSET MANAGEMENT NORTH ASIA LIMITED	326,080	4.40%	460.00

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5	THE INDIA FUND INC	326,080	4.40%	460.00
6A	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	28,288	0.38%	460.00
6B	SBI MAGNUM COMMA FUND	297,792	4.01%	460.00
7	RELIANCE CAPITAL TRUSTEE CO LTD - RELIANCE TOP 200 FUND	326,080	4.40%	460.00
8	ICICI PRUDENTIAL EQUITY INCOME FUND	326,080	4.40%	460.00
9	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIDCAP FUND	326,080	4.40%	460.00
10	HDFC SMALL CAP FUND	326,080	4.40%	460.00
11	SBI LIFE INSURANCE COMPANY LTD	326,080	4.40%	460.00
12	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY - NOMURA FUNDS IRELAND INDIA EQUITY FUND	326,080	4.40%	460.00
13	AMANSA HOLDINGS PRIVATE LIMITED	326,080	4.40%	460.00
14	GOLDMAN SACHS INDIA LTD	326,080	4.40%	460.00
15	HSBC INDIAN EQUITY MOTHER FUND	326,080	4.40%	460.00
16	SR GLOBAL (MAURITIUS) LIMITED - (CLASS G GLOBAL OPPORTUNITIES)	228,256	3.08%	460.00
17	INVESCO INDIA EQUITY FUND	228,256	3.08%	460.00
18	PIONEER INVESTMENT FUND	228,256	3.08%	460.00
19A	MOTILAL OSWAL MOST FOCUSED LONG TERM FUND	114,144	1.54%	460.00
19B	MOTILAL OSWAL MOST FOCUSED DYNAMIC EQUITY	114,112	1.54%	460.00

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	FUND			
20A	KOTAK CLASSIC EQUITY	26,080	0.35%	460.00
20B	KOTAK INDIA GROWTH FUND SERIES I	69,536	0.94%	460.00
20C	KOTAK MIDCAP	119,552	1.61%	460.00
20D	KOTAK MONTHLY INCOME PLAN	13,088	0.18%	460.00
21A	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	92,000	1.24%	460.00
21B	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	136,256	1.84%	460.00
22A	SUNDARAM MUTUAL FUND A/C- SUNDARAM BALANCED FUND	190,400	2.57%	460.00
22B	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	37,856	0.51%	460.00
23	ASHBURTON INVESTMENTS SICAV -INDIA EQUITY OPPORTUNITIES FUND	228,256	3.08%	460.00
24	AMUNDI FUNDS SBI FM EQUITY INDIA	228,256	3.08%	460.00
25	DB INTERNATIONAL (ASIA) LIMITED	402,144	5.42%	460.00
	TOTAL	7,417,254	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.




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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Godrej Agrovet Limited



Authorised Signatory

Name: Vivek Raizada

Designation: Head- Legal & Company Secretary



cc: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

